

*This brochure supplement provides information about Todd Dean Candelaria that supplements the Wealth Ease Wealth Management LLC brochure. You should have received a copy of that brochure. Please contact Todd Dean Candelaria if you did not receive Wealth Ease Wealth Management LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Todd Dean Candelaria is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Wealth Ease Wealth Management LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Todd Dean Candelaria**  
Personal CRD Number: 8213451  
Investment Adviser Representative

Wealth Ease Wealth Management LLC  
1106 S Kalamazoo Ave  
Marshall, MI 49068  
(269) 962-9276  
[toddcpa@wealtheasewm.com](mailto:toddcpa@wealtheasewm.com)  
UPDATED: 02/11/2026

## Item 2: Educational Background and Business Experience

**Name:** Todd Dean Candelaria      **Born:** 1996

### **Educational Background and Professional Designations:**

#### **Education:**

Bachelor's Degree Accounting, Central Michigan University - 2019

#### **Professional Designations:**

##### **CPA - Certified Public Accountant**

- CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination.
- In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two-year period or 120 hours over a three-year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous Code of Professional Conduct which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services.
- In addition to the Code of Professional Conduct, AICPA members who provide personal financial planning services are required to follow the Statement on Standards in Personal Financial Planning Services (SPFPSS).

#### **Business Background:**

|                   |  |
|-------------------|--|
| 01/2026 – Present | Investment Adviser Representative<br>Wealth Ease Wealth Management LLC |
| 08/2025 – Present | President<br>Todd D Candelaria CPA LLC                                 |

|                   |  |
|-------------------|--|
| 01/2024 – 08/2025 | CPA<br>Michael F McLain CPA            |
| 10/2021 – 10/2023 | Financial Analyst<br>Novo Distribution |
| 08/2019 – 09/2021 | Assurance Staff/Senior<br>Plante Moran |

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events such as criminal or civil actions; administrative or self-regulatory organization proceedings; or any other hearing or formal adjudication regarding a professional attainment, designation, or license that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Todd Dean Candelaria is an accountant. From time to time, he will offer clients advice or products from this activity. Wealth Ease Wealth Management LLC always acts in the best interest of the client. Clients are in no way required to utilize the services of any representative of Wealth Ease Wealth Management LLC in their capacity as an accountant.

### **Item 5: Additional Compensation**

Todd Dean Candelaria does not receive any economic benefit from any person, company, or organization, other than Wealth Ease Wealth Management LLC in exchange for providing clients advisory services through Wealth Ease Wealth Management LLC.

### **Item 6: Supervision**

As a representative of Wealth Ease Wealth Management LLC, Todd Dean Candelaria is supervised by Austin Erwin Rinard, the firm's Chief Compliance Officer. Austin Erwin Rinard is responsible for ensuring that Todd Dean Candelaria adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Austin Erwin Rinard is (269) 781-8371.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Todd Dean Candelaria has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Todd Dean Candelaria has NOT been the subject of a bankruptcy.